



Reconciliation of Share Capital Audit (Revised)

1	For Quarter ended	31/03/2012	
2	ISIN	*INE079N01019	
3	Face value	Rs.10/- per share	
4	Name of the Company	SHRI KALYAN HOLDINGS LIMITED	
5	Registered Office Address	Saptashrungi Apartment, Flat No -1, Ground Floor Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Navi Mumbai- 400706	
6	Correspondence Address	364, Akron Ka Rasta, Kishanpole Bazar, Jaipur-302001	
7	Telephone & fax Nos. (Correspondence Add)	Tel : 0141-2315550 Fax: 0141-2312294	
8	Email address	ashok594@hotmail.com	
9	Name of the Stock Exchanges where the Company's securities are listed:	BSE LIMITED Ahmedabad Stock Exchange Ltd. Jaipur Stock Exchange Ltd.	
		No. of shares	% of Total Issued capital
10	Issued Capital (a) (a) Equity Capital	10001000	100
11	Listed Capital (In All Exchanges mentioned above)	10001000	100
12	Held in dematerialized form in CDSL (only Equity shares)	9316100	93.15
13	Held in dematerialized form in NSDL (only Equity shares)	NIL	-
14	Physical (only Equity shares)	684900	6.85
15	Total No. of shares (12+13+14)	10001000	100
16	<u>Reasons for difference if any.:</u> There is no difference between Point Nos.(10&11), (10 & 15) and (11 & 15)		

17	<p>Certifying the details of changes in share capital during the quarter under consideration as per Table below: **</p> <p>{Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}</p>					
Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	Trading . Appr. Received from BSE (Specify names)
NA	NA	NA	NA	NA	NA	NA
18	Register of members is updated (Yes/ No) if not, updated up to which date			Yes Up to 31 ST MARCH,2012.		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL		
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter ? If not, reason why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	NA	NA	N.A.		
	Pending for more than 21 days	NA	NA	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			Mr.Ashok Jain Tel No. 0141-2315550 Fax No. 0141-2312294		



23	Name, Address, Tel. & Fax No. Regn no. of the Auditor :	M/s.Milind Nirkhe & Associates, Company Secretaries, Off.22, Manuber Mansion, 1 st Floor, Opp.Chitra Talkies, Dr.Ambedkar Road, Mumbai:400 014, Ph. 2413 1009 FCS No.4156- CP No.:2312
24	Appointment of common agency for share registry work, if yes, name and address :	BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD, BEETAL HOUSE, 3 rd Floor, 99, Madangir, behind local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110 062
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) NIL	Presently Shares of the Company are in suspension mode with BSE Limited with effect from September 15 th , 1997.The Company has also filed an application with NSDL for admitting the Company's scrip in demat mode.

Place: Mumbai
Date: 30/04/2012

For: M/s Milind Nirkhe & Associates
Company Secretaries



*Vide our earlier Certificate dated 20.04.2012 a typo error has appeared in point no 2 against ISIN NO :NIL it should have been mentioned as INE079N01019.Hence,Revised Certificate